



Management of New Zealand mixed fisheries: a bio-economic modeling approach



**Paul Marchal^{1,2}, Chris Francis³, Philippe Lallemand², Sigrid Lehuta⁴,
Stéphanie Mahévas⁴, Kevin Stokes² & Youen Vermard^{1,4,5}**

EU-funded TRANZEF project

1. **IFREMER (Boulogne s/mer, France)**
2. **Seafood Industry Council Ltd (Wellington, New Zealand)**
3. **NIWA (Wellington, New Zealand)**
4. **IFREMER (Nantes, France)**
5. **Agrocampus (Rennes, France)**

- ◆ 18-month EU funded project
 - 12 month in Wellington (NZ) at SeaFIC
 - 6 month in Boulogne (FRA) at Ifremer

- ◆ Main objectives
 - Comparative review of the management in the EU and in NZ
 - **Fleet dynamics of selected NZ fleets**
 - **Development of a bio-economic model applicable to the NZ fleets**
 - Application of this model the EU Channel fisheries

NZ fisheries management

- ◆ Quota Management System (QMS), based on ITQ, implemented since 1986
- ◆ TAC is the main management tool, set mainly on the basis of MSY
- ◆ TAC split into
 - Commercial TACC (Total Allowable Commercial Catch)
 - Recreational quota
 - Other sources of mortality (e.g. illegal fishing)
- ◆ TACC split based on ITQ (%), generating an Annual Catch Entitlement (ACE)
 - $ACE = TACC \times ITQ$
- ◆ Discarding prohibited
 - Fishers landing above quota are charged a fee per kg extra: the deemed value

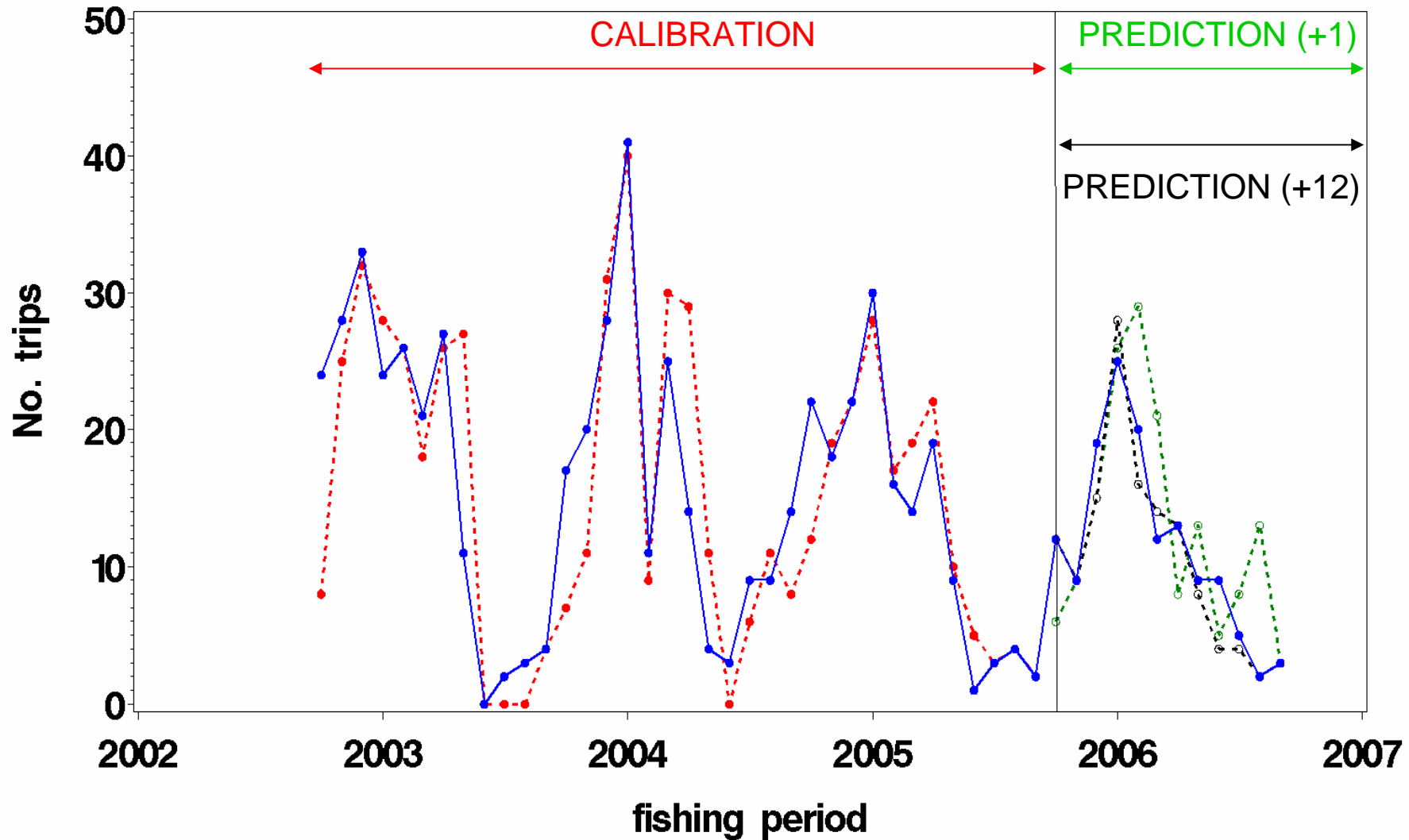
- ◆ RUMs applied to model discrete choices (e.g. spatial allocation of fishing effort)
- ◆ Discrete choices determined by maximising an utility function, which measures the benefits of making a choice
- ◆ The utility function may include a combination of determinants:
 - Expected profit
 - Risk
 - Traditions, ...
- ◆ Coefficients associated to each determinant estimated based on historical data, through « a sort of regression »
- ◆ RUMs applied in the context of MPA. **What about ITQ?**

Parameterisation of the RUM

Fishers' perception	Explanatory variable	Data sources
Economic return (includes stock density)	Value Per Unit Effort (t-1) Value Per Unit Effort (t-12)	Log-books Price surveys Quota register Deemed value
Attitude towards risk	Coeff. Variation of VPUE (t-1) Coeff. Variation of VPUE (t-12)	Log-books Price surveys
Traditions	Effort allocation(t-1) Effort allocation(t-12)	Log-books Price surveys
Consistency between: catch plan / catch composition Catch plan consist of : -an annual strategy (quota holder) -a tactic (ACE availability)	Penalty function (t-1) Penalty function (t-12)	Quota register Industry data

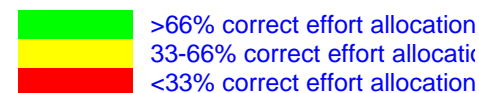
Results (Snapper seiners)

DS01B_SNA



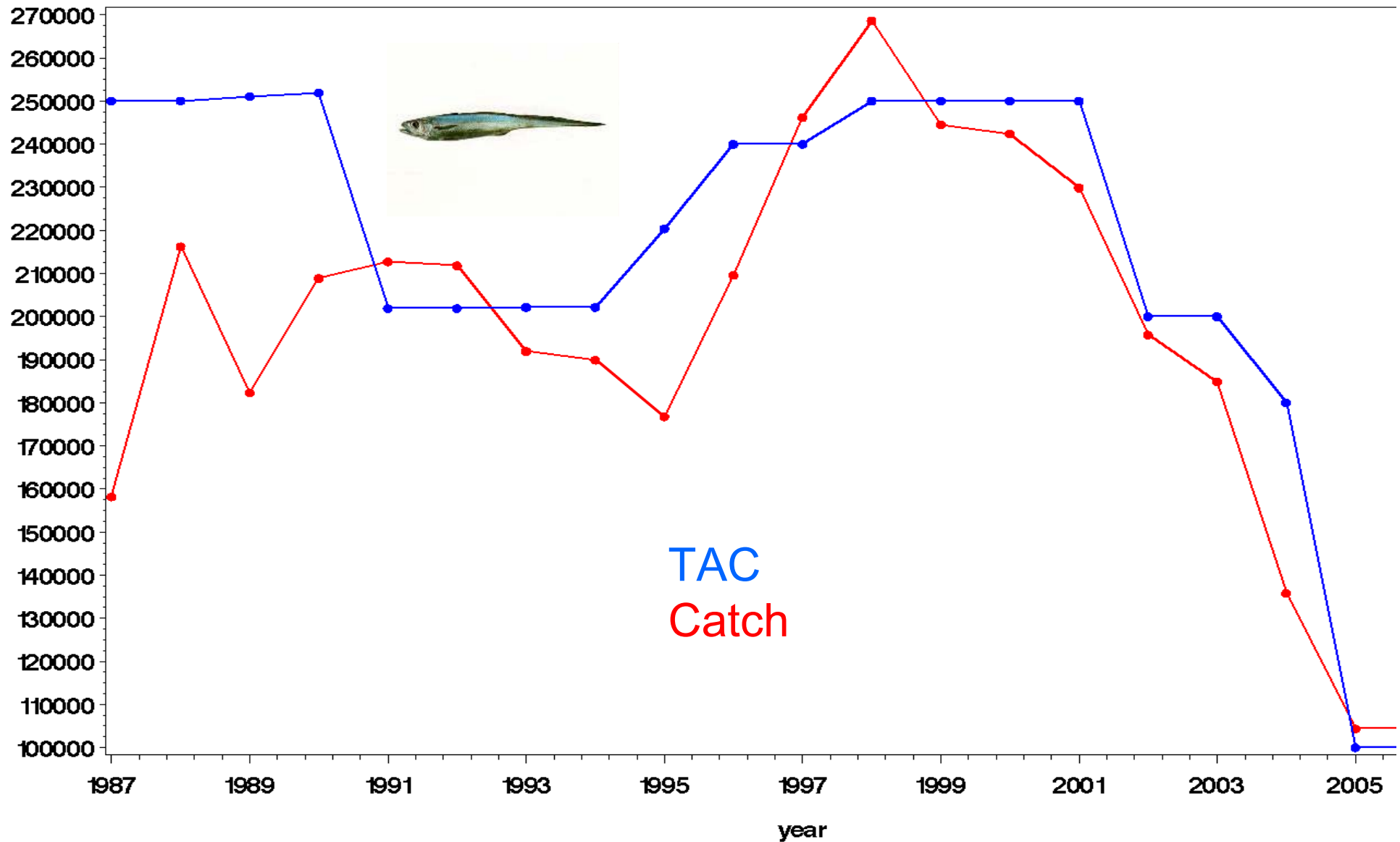
Model's ability to allocate effort

Fleet code	Métier	Calibration	Prediction 1 month ahead	Prediction 1 year ahead
Hoki trawlers	BT03_018	Green	Red	Red
	BT03_022	Green	Green	Yellow
	BT03_ZZZ	Green	Red	Yellow
	BT07_ZZZ	Green	Green	Yellow
	MW02_ZZZ	Green	Red	Yellow
	MW07_017	Green	Green	Green
	MW07_ZZZ	Green	Green	Green
	ZZZ_ZZZ	Yellow	Yellow	Red
Snapper long-liners <12 m	BLL01A_002	Green	Green	Yellow
	BLL01A_003	Green	Green	Yellow
	BLL01A_008	Green	Green	Green
	BLL01A_009	Green	Green	Yellow
	BLL01A_ZZZ	Green	Yellow	Green
	BLL01B_005	Green	Green	Green
	BLL01B_006	Yellow	Yellow	Red
	BLL01B_007	Green	Green	Yellow
ZZZ_ZZZ	Green	Yellow	Red	
Snapper long-liners 12-24 m	BLL01A_002	Yellow	Green	Yellow
	BLL01A_003	Green	Green	Yellow
	BLL01A_008	Yellow	Red	Red
	BLL01A_ZZZ	Green	Green	Yellow
	BLL01B_006	Green	Yellow	Yellow
	BLL01B_ZZZ	Green	Green	Yellow
	ZZZ_ZZZ	Yellow	Red	Red
Snapper trawlers 12-24 m	BT01A_003	Green	Green	Yellow
	BT01A_008	Yellow	Yellow	Red
	BT01A_009	Green	Green	Green
	BT01A_010	Yellow	Yellow	Yellow
	BT01A_ZZZ	Red	Red	Red
	BT01B_005	Red	Red	Red
	BT01B_ZZZ	Red	Red	Red
	ZZZ_ZZZ	Yellow	Yellow	Yellow
Snapper seiners <24 m	DS01A_008	Green	Green	Yellow
	DS01A_009	Green	Green	Yellow
	DS01A_010	Red	Yellow	Yellow
	DS01A_ZZZ	Green	Green	Yellow
	DS01B_005	Yellow	Yellow	Red
	DS01B_006	Green	Green	Yellow
	DS01B_007	Yellow	Yellow	Red
	ZZZ_ZZZ	Green	Yellow	Yellow



Determinants	Mc Fadden's LRI
Traditions only	33 – 79%
Penalties only	5 – 32%
All	34 – 81%

Bio-economic modeling



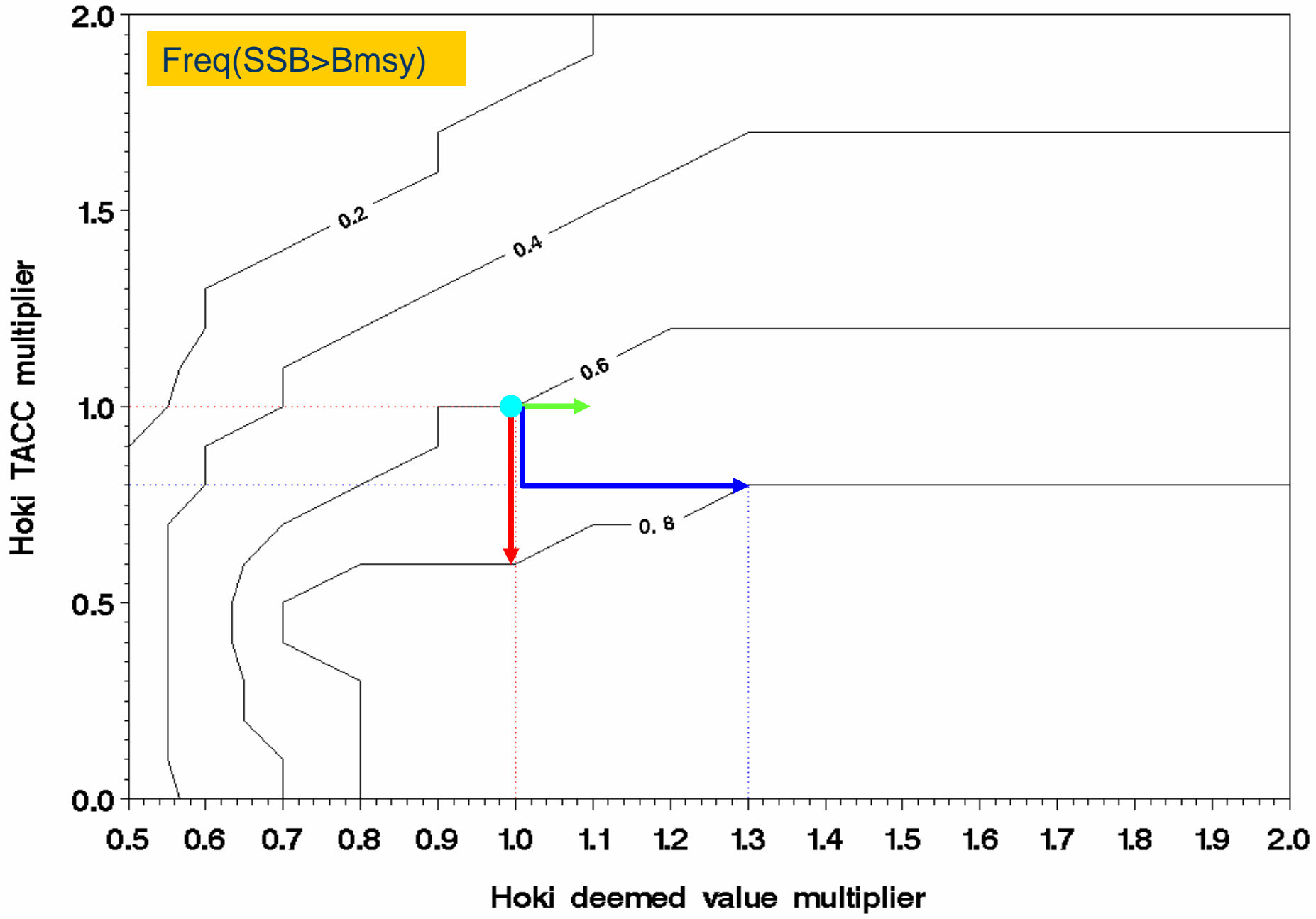
Bio-economic modeling

- ◆ Issue: to provide some scientific basis to support the setting of the deemed value in a mixed fisheries context
- ◆ The inclusion of the ITQ problematic is under way
- ◆ Application to the NZ hoki mixed-fishery
 - Hoki as target species
 - Hake as by-catch
 - No provision for other stocks

ISIS-Fish: fisheries modeling tool

- ◆ ISIS-Fish: spatial bio-economic model simulating the dynamics of regulated mixed fisheries (www.ifremer.fr/isis-fish)
 - Open source, spatially explicit
- ◆ Populations dynamics
 - Length/age, seasonal and spatial distribution, large scale migrations
- ◆ Fishing activities dynamics
 - Fleets, métiers (gear, areas, target species)
 - Dynamic allocation of fishing effort building on utility function
- ◆ Management dynamics
 - Combination of TAC, deemed value and effort limits

fishstock= HOK1W



Conclusions

- ◆ There are indications that economic management could efficiently support TAC implementation if set at appropriate levels
- ◆ In mixed fisheries, the deemed value may increase management options
- ◆ Increasing hoki deemed value does not have adverse effects on the hake and hoki stocks (but could have on other stocks (e.g. squids) not included here
- ◆ Future work will include:
 - Splitting TACC among the fleets and allowing quota exchanges
 - Refining assumptions on the other species dynamics
 - Further develop the economic part of the model